

DELAWARE HEALTH FACILITIES AUTHORITY

Notice of Annual Meeting

on

June 13, 2012

AMENDED AND MODIFIED

The annual meeting of the Delaware Health Facilities Authority (the "Authority") has been called for 12:00 Noon, Wednesday, June 13, 2012, at the offices of Potter Anderson & Corroon LLP, Hercules Plaza, 6th Floor, 1313 N. Market Street, Wilmington, Delaware, to consider the following agenda (as amended and modified):

- Consideration of Application for Revenue Bond Financing submitted by Bayhealth Medical Center, Inc.
- Delaware Health Facilities Authority Revenue Bonds (Nanticoke Memorial Hospital Project), Series 2002 A and B: Consideration of Amendment to Financing Statement
- Approval of Minutes of October 7, 2010
- Election of Officers
- Approval of Audited Financial Statements for Years Ended December 31, 2009 and December 31, 2010
- Approval of Annual Report to Governor
- Approval of Operating Budget and Assessment Allocations for 2012
- Discussion of Current Members' Terms
- Old Business
- New Business

The meeting is open to the public.



John J. Quinn, III
Counsel

Dated: June 5, 2012